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August 9, 2022

*Via ECF Filing*

Hon. James L. Garrity, Jr.  
US Bankruptcy Court  
One Bowling Green  
New York, NY 10004-1408

Re: Genever Holdings LLC - Case No. 20-12411-JLG  
Status letter – August 16, 2022 Status conference/Disclosure Statement Hearing

Dear Judge Garrity:

Please accept this status letter relating to pending matters in the Chapter 11 case. The Sales Officer's efforts to market the Residence continue, and we recently submitted a proposed Stipulation and Order extending the sale schedule, signed by all counsel.

The plan has been revised and circulated to all counsel for review, including Luc Despins, the Chapter 11 Trustee of Miles Kwok in his personal bankruptcy case. Mr. Despins recently filed a letter [ECF No. 194] advising of the status of Mr. Kwok's case, and requesting an adjournment of the August 16, 2022 as he is unavailable on that date. In light of the continuing efforts to obtain consent to the revised plan and sell the Residence, the Debtor joins in Mr. Despins' request.

Administratively, the Debtor is current with its operating reports, and had made itself current with U.S. Trustee fees through the first quarter of 2022.

Respectfully yours,

/s/ J. Ted Donovan

cc: Richard Morrissey, Esq. (Via ECF and email)  
Francis Lawall, Esq. (Via ECF and email)  
Hon. Melanie Cyganowski (Ret.) (Via ECF and email)  
Peter Friedman, Esq. (Via ECF and email)  
Aaron Mitchel, Esq. (Via ECF and email)  
Luc Despins, Esq. (Via ECF and email)

**\*\*Memorandum Endorsed Order**

The status conference and hearing on the motion to approve the disclosure statement in this matter are adjourned to **September 27, 2022 at 10:00 a.m. (ET)**.

On or before **September 20, 2022 at 12:00 p.m. (ET)**, the debtor shall file and serve (and mail two single-sided copies to Chambers) a joint status report.

Dated: August 12, 2022

New York, New York

/s/ James L. Garrity, Jr.

Honorable James L. Garrity, Jr.  
United States Bankruptcy Judge